

Company Information

Name of Borrowing Entity: _____ Tax ID#: _____

Name of Operating Company: _____ Tax ID#: _____

Name of Owner(s): _____	<u>Borrower</u>	<u>Operating Company</u>
_____	_____ %	_____ %
_____	_____ %	_____ %
_____	_____ %	_____ %
_____	_____ %	_____ %

Corporate Officer(s): President _____ Vice President _____

Secretary _____ Treasurer _____

Limited Liability Co: Chief Manager _____ Secretary _____

Partnerships: General Partner _____ Ltd. Partner _____

Project Information

Project Description: _____

Street Address of Project: _____

City: _____ County: _____ State: _____ Zip: _____

Square Footage of Existing Facility: _____ Square Footage of New/Expanded Facility: _____

Project Sources & Uses

USE OF FUNDS

Land \$ _____
(and purchase of existing building)

Building \$ _____
(new construction, remodeling, etc.)

Machinery & Equipment \$ _____
(purchase, installation, etc.)

Debt to be Refinanced \$ _____

Professional Fees \$ _____
(appraisal, architectural, legal, etc.)

Other Expenses \$ _____
(contingency, interim interest, etc.)

TOTAL PROJECT COST: \$ _____
(not including fees specific to 504 loan)

SOURCE OF FUNDS

Bank _____ % \$ _____

SBA 504 _____ % \$ _____

Other _____ % \$ _____

Equity _____ % \$ _____

Equity Source: _____

TOTAL SOURCES: \$ _____

Bank: _____ **Contact:** _____ **Phone:** _____